

# A Standard System to Study Vertebrate Embryos

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### **Abstract**

Staged embryonic series are important as reference for different kinds of biological studies. I summarise problems that occur when using 'staging tables' of 'model organisms'. Investigations of developmental processes in a broad scope of taxa are becoming commonplace. Beginning in the 1990s, methods were developed to quantify and analyse developmental events in a phylogenetic framework. The algorithms associated with these methods are still under development, mainly due to difficulties of using non-independent characters. Nevertheless, the principle of comparing clearly defined newly occurring morphological features in development (events) in quantifying analyses was a key innovation for comparative embryonic research. Up to date no standard was set for how to define such events in a comparative approach. As a case study I compared the external development of 23 land vertebrate species with a focus on turtles, mainly based on reference staging tables. I excluded all the characters that are only identical for a particular species or general features that were only analysed in a few species. Based on these comparisons I defined 104 developmental characters that are common either for all vertebrates (61 characters), gnathostomes (26), tetrapods (3), amniotes (7), or only for sauropsids (7). Characters concern the neural tube, somite, ear, eye, limb, maxillary and mandibular process, pharyngeal arch, eyelid or carapace development. I present an illustrated guide listing all the defined events. This guide can be used for describing developmental series of any vertebrate species or for documenting specimen variability of a particular species. The guide incorporates drawings and photographs as well as consideration of species identifying developmental features such as colouration. The simple character-code of the guide is extendable to further characters pertaining to external and internal morphological, physiological, genetic or molecular development, and also for other vertebrate groups not examined here, such as Chondrichthyes or Actinopterygii. An online database to type in developmental events for different stages and species could be a basis for further studies in comparative embryology. By documenting developmental events with the standard code, sequence heterochrony studies (i.e. Parsimov) and studies on variability can use this broad comparative data set.

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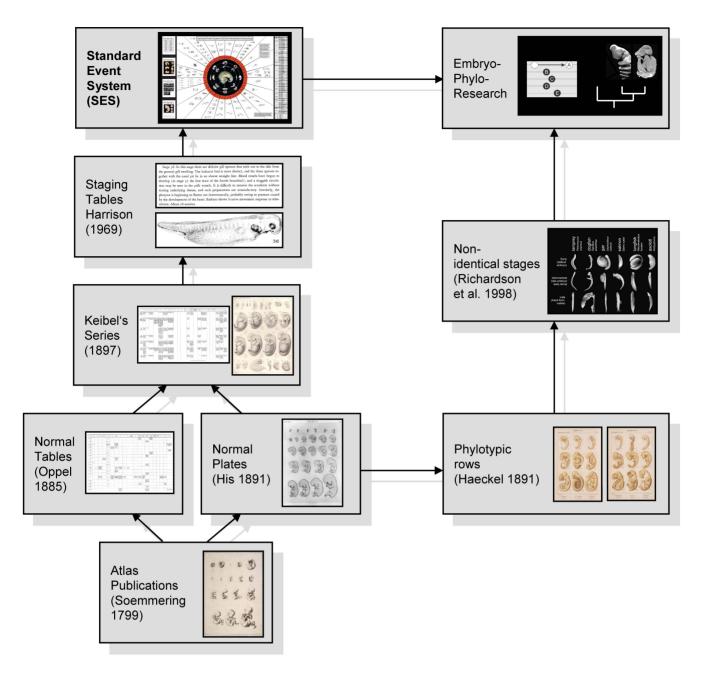
## Introduction

"I will discuss this topic very briefly, because it seems to be redundant to me to describe things with words that everyone realises easily when reckoning the drawings." (Richard Semon, 1894c, on the development of the echidna's body shape [1: page 72]).

Documenting embryological development is a particular challenge for comparative anatomy and evolutionary research [2–4]. During the last decade the value of developmental characters in a phylogenetic framework was emphasised and new parsimony-based methods were developed to analyse phylogenetic patterns in embryology [5–8]. Unfortunately, at present, a common language for defining developmental characters, which may serve as a basis to create a large comparable fundament for comparative embryology research, does not exist.

Documentation of embryological development (**Figure 1**) began with early typological *atlas publications* of human embryos such as that of Soemmerring [9]. Herein series of the rare available, aborted embryos were presented, which were ordered chronologically by days and months after the last menstruation cycle of the mother. The authors "sought to see beyond mere individuals to represent types" [10]. Wilhelm His [11] refrained from typology and developed a *normal plate* system ("*Normentafeln*")

where individuals are represented showing a probably 'normal', non pathological development. Oppel [12] established extensive embryonic normal tables, which document the development of internal organs. Franz Keibel was the first who unified these two approaches (Figure 1) and edited a 16 volume series of Normal Plates of the Development of the Vertebrates beginning with the 'normal development' of the domestic pig [13]. In this large format series, high standard drawings as well as a tabular and written documentation of the developmental processes and variability within one species were presented. Although he praised Keibel's work, Hopwood [10,14] criticised that the project failed as a whole because no synthesis of embryological patterns and no general conclusion about variability could be elucidated. In the first part of the 20<sup>th</sup> century Ross G. Harrison designed a set of stages for Amblystoma based on his survey on several specimens (staging table/ normal stages). He standardised them by a series of drawings and by describing characters typical for each stage in a text format [completely published: 15]. With the rising interest in comparative embryology numerous staging tables in the Harrison-style were published for the main vertebrate groups and established as a "common language" between laboratories. But they were treated more as tools rather than results [i.e. 16, chicken embryology]. During the last decades the use of clade representative 'model



**Figure 1. Scheme of the history of documenting embryology and of embryological research.** Illustrations modified from cited references and Jeffery et al. [7], for the presented Standard Event System a shortcut of the supplementary poster (**Poster S1**) is used. For historical details see text and Hopwood [10,14]. doi:10.1371/journal.pone.0005887.g001

Figure 2. Definition and illustration of external morphological characters that describe a developmental event (Page 1 of 3). Standard codes (V01a etc.) as defined in the text. CC = Character complex, CN = Character name, SEC = Standard Event Code. Character complexes as occur and evolved within V = Vertebrata, G = Gnathostomata, T = Tetrapoda, A = Amniota or only within S = Sauropsida. Illustrations modified after Guyout et al. [40], Renous et al. [44] and Mahmoud et al. [89], with exception from "V01a", "V13a" and "V14a", which are from different sources. Except for few obvious drawings: left = anterior, right = posterior. Nomenclature follows mainly Schoenwolf [90]. Please note the pictures are only used for character illustration and do not necessarily reflect the first occurrence of the character in the shown species. For continuation compare Figure 3-4.

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**Figure 3. Character definition and illustration (Page 2 of 3).** For description and continuation of the list compare **Figure 2 and 4**. doi:10.1371/journal.pone.0005887.g003

Figure 4. Character definition and illustration (Page 3 of 3). For description and continuation of the list compare Figure 2–3. doi:10.1371/journal.pone.0005887.q004

သ	SEC	CN	description of the characters	character illustrations
egg (V01)	V01a	egg lay	Most authors begin to create their staging tables shortly after or around egg lay time.	egg lay
blastula (V02)	V02a	blastoporus	The blastoporus begins to form as a lip and is later on visible as a clear depression in the blastula.	blastoporus
	V03a	primitive streak	The neural plate starts folding. The lateral primitive folds border the primitive groove.	primitive streak
be (V03)	V03b	neural folds closure	The dorsal borders of the neural folds come in touch and begin to form the neural tube that encloses the neural tube. The anterior and posterior regions of the primitive streak remain open.	neural fold closing
neural tube (V03)	V03c	anterior neuropore closed	The neural tube closes anteriorly by final caudal fusion of the primitive folds.	neural tube closed anteriorly
	PE0A	posterior neuropore closed	The neural tube closes posteriorly by final caudal fusion of the primitive folds.	neural tube posteriorly closed
	V04a	somites hard count	Correlated to the internal differentiation and partly due to the carapace forming in turtles somite borders become burred in specific regions until somites are completely inconspicuous.	somites hard to count
somites (V04)	V0 b V0 c c V0 d d V0 e V0 f f V0 j V0 k	Solidar   Solidar	* number of somite pairs  * number of somite pairs  The total number of somite pairs is to be count, filled in a formula for each specimen and afterwards grouped within the somite cluster of five somites each. Seldom the first of the first of the first of somities  * number of somite pair a formula for each specimen and afterwards grouped within the somite cluster of five somites each. Seldom the fall and the right side show a different number of mesodermal segments. By definition the row with the maximum is to be count.  Often a somite pair underlies a forming process. This one should also be counted.	somite pairs
	V05a	head bulbus	The head is formed as a distinct "bulbus" and a slight strangling (neck) restricts the head region from the thoracal region.	head "bulbus"
(V05)	V05b	anterior cephalic projection	The neck elongates and is at least as long as broad.	anterior cephalic projection
head (V05)	V05c	head projection disappeared	The forming of a mesencephalic (or/and a diencephalic) projection in the posterodorsal region of the head is characterized by a continuing growth and can not be defined as a distinguishable event. But the disappearance of the structure resulting in a flat occipital head region can be well defined and is possibly associated to skull ossification.	dorsal head projection disappeared
706)	V06a	olfactory pit	The nasal placode occurs.	olfactory pit olfactory pit
nose (V06)	V06b	external nares	Deep furrows between the frontonasal and maxillary processes develop and are visible as invaginations in the nasal region.	external nares as invaginations

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	V07a	otic pit	The ear placode occurs.	otic pit
ear (V07)	V07b	otic vesicle	The ear is formed by an invagination and a capsule is forming that becomes large in turtles.	otic depression
	V07c	otic capsule inconspicuous	The skin becomes intransparent and the otic capsule is not longer visible.	otic capsule not longer visible through skin
	V08a	optic vesicle	An optic vesicle forms lateral of the prosencephalic region. It can be mistaken for the trigeminal ganglion which is proportional enlarged in <i>Tachyglossus</i> or <i>Monodelphis</i> at this early period of development. But the ganglion lies more caudally.	optic vesicle
	V08b	lens vesicle	The lens vesicle forms in the middle of the optic cup and primarily has only an indistinct contour.	lens pit
eye (V08)	V08c	optic fissure	The optic or choroid fissure represents the blood vessel agglomeration, which supplies the developing lens. It forms a clear streak between the lens and the ventral most curvature of the optic cup. When the lens is completely formed the optic fissure disappears, which is a fluent process that can not be defined as a distinct event.	contour lens/iris choroid fissure
eye	P80A	contour lens/iris	The lens is completely formed and shows a distinct contour. Parallel the iris gets its contour but is often hard to distinguish from the lens.	
	V08e	pupil forms	In the middle of the optic cup/lens region the pupil forms. That reflects the complete formation of the iris musculature.	scleral papillae
	J80A	scleral papillae	Between the lens and the border of the optic cup circularly scleral bones occur.	pupil
	880A	scleral papillae inconspicuous	The scleral papillae become inconspicuous.	scleral papillae dissappeared
ribs (V09)	60A	rib primordia	Rib primordia are visible through the carapace or skin for a short time of development.	rib primordia visible through carapace/skin
	V10a	ventricle bulbus	The developing heart (ventricle) primordium forms a small bulging in the ventral thoracal region.	ventricle bulbus
heart (V10)	V10b	thoracal bulbus disappeared	During development the ventricle and the liver form a common thoracal bulbus which disappears when the plastron forms in turtles or ribs ossify.	ventricle/ liver bulbus dissappeared
	V10c	ventricle S-shaped	The ventricle forms a curvature that gives the ventricle an S-shaped look.	heart S-shaped
tail (V11)	V11	tail bud	Although in many references a tail is arbitrarily described very early or in association to the development to the hind limb bud here the occurrence of the <i>tail bud</i> is defined as a distinct constriction of the caudal body region.	tail bud forms

	V12a	forelimb ridge	The forelimb bud generally develops shortly earlier or at the same time as the hindlimb bud does. It is a lateral eruption of the body wall that is wider (anterior-posterior) than long (proximal-distal).	relation of lengths forelimb ridge		
	V12b	forelimb bud	The forelimb bud is about as broad as wide.	forelimb bud		
	V12c	forelimb elongated	The forelimb bud is longer (proximal-distal) than wide (anterior-posterior).	forelimb elongated		
	V12d	forelimb AER	On the distal part of the forelimb bud an apical ectodermal ridge (AER) is formed in a horizontal longitude. Often it is only visible as a slightly eruption and in a particular angle of view.	fore-/hindlimb		
	V12e	hindlimb AER	On the distal part of the hindlimb bud an apical ectodermal ridge (AER) is formed in a horizontal longitude.			
	V12f	forelimb elbow	The forelimb develops an elbow which angle should be more or less 90°. If the species doesn't evolve such a clear elbow (like <i>Tachyglossus</i> ) the angle should never be less than 45°.	forelimb		
limbs (V12)	V12g	forelimb paddle	The forelimb is thicker distally than proximally. Paddle shaped.	fore-/hindlimb		
	V12h	hindlimb paddle	The hindlimb is thicker distally than proximally. Paddle shaped.	G paddic		
	V12i	forelimb digital plate	In the distal region of the forelimb a round digital plate is formed by flattening of its paddle like end in a horizontal plane. The digital plate is clearly separated from the tube shaped leg by a surrounding step.	fore-/hindlimb		
	V12j	hindlimb digital plate	In the distal region of the hindlimb a digital plate forms.			
	V12k	digital grooves	On the forelimb digital grooves/ridges are visible. Sometimes grooves develop simultaneously, sometimes only one or two ridges are visible first.	G S digital grooves		
	V12I	digital serration	The periphery of the digital plate is slightly serrated on the forelimb.	digital serration		
	V12m	finger	At least one forelimb phalanx projects beyond the digital web and is longer than wide.	E finger		
	V12n	first	At least one claw develops on the forelimb.	first claw		
	V13a	head scales	Scales on the dorsum of the head occur. The forming of scutes on throat and lower eyelid are encoded separately. Due feathers and scales are assumed to be homologous the scale characters are also applicable to bird development. Mammalian hears are formed differently and are not regarded here.	top of head		
scales/etc. (V13)	V13b	throat scales	Scales between the lower jaw and the ventral neck region occur.	throath		
sc	V13c	eyelid scales	Scales on the lower eyelid occur.	eyelid		
	V13d	neck scales	Scales on the neck occur. This character is sometimes difficult to define in cryptodire turtles due the head/neck retraction.	neck		

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	V13e	back scales	Scales on the back (the dorsal) of the trunk. Scales on the carapace in turtles are encoded separately.	back
	V13f	limb scales	The first occurrence of scales on a limb. Generally on the upper part of the forelimb.	limb
	V13g	whole forelimb scales	The forelimb is completely covered by scales, which includes the cover of the whole leg and the digital region.	complete forelimb
	V13h	tail scales	Scales on the tail occur.	tail
	V13i	carapace scales	Horny scutes on the turtle carapace develop already in the egg. They are difficult to demonstrate in photographs.	carapace
hatch (V14)	V14a	hatch	Mostly, but not necessarily the hatch represents the end of the embryonic, organ differentiating period in egg laying vertebrates.	hatch
	G01a	max bud	The maxillary process occurs as a bud posterior to the eye. Often it is clearly seen as the anterodorsal process of the first pharyngeal arch.	max as bud
ss (G01)	G01b	max posterior eye	The maxillary process lies posterior to the eye for a long period. First, when a clear rostrad development of the maxillary process is recognizable, its position at the level of the posterior margin of the optic cup should be noted. For identifying the level of the maxillary process in respect to the eye the ventral border of the telencephalic/diencephalic head region must be orientated horizontally.	max at posterior eye level
maxillary process (G01)	G01c	max midline eye	The tip of the maxillary process is located at the level of the optic (choroid) fissure, around the midline of the eye.	max at midline of eye
8	G01d	max anterior lens	The tip of the maxillary process is located beyond the optic fissure and is situated around the level of the anterior borders of pupil, iris, lens and scleral papillae.	max beyond midline - level lens/pupil
	G01e	max anterior eve	The tip of the maxillary process is located beyond the level of the anterior border of the eye up to the posterior margin of frontonasal process.	max anterior eye border up to frontonasal process
	G01f	max frontonasal fuse	The maxillary process fuses with the frontonasal process and both form a more or less consistent upper jaw.	max fuses with fronto-nasal process
	G02a	mand arch bud	The first pharyngeal (mandibular) arch is generally the first pharyngeal arch to occur as a bud. It forms later on a dorsal maxillary and a ventral mandibular process.	mand as bud
mandibular process (G02)	G02b	mand posterior eye	The mandibular process lays posterior to the eye for a long period. First, when a clear rostrad development of the mandibular process is recognizable, its position around the level of the posterior margin of the optic cup should be noted. For defining the level of the mandibular process in respect to the eye the ventral border of the telencephalic/diencephalic head region must be orientated horizontally.	mand at posterior eye level
	G02c	mand posterior lens	The tip of the mandibular process is situated around the level of the posterior margins of scleral papillae, lens, iris and pupil.	mand at posterior margin lens/pupil/iris

	G02d	mand midline eve	The tip of the mandibular process is located around the level of the optic (choroid) fissure, around the midline of the eye.	mand at midline of eye
	G02e	mand anterior lens	The tip of the mandibular process is located beyond the optic fissure and is situated around the level of the anterior borders of pupil, iris, lens and scleral papillae.	mand beyond midline - anterior border lens/pupil
	G02f	mand anterior eve	The tip of the mandibular process is situated at the level around the anterior border of the eye.	mand anterior eye border
	G02g	mand level frontonasal	The tip of the mandibular process is situated at the level of the frontonasal process.	mand level frontonasal groove
	G02g	mand occlusion point	The tip of the mandibular process developed to the occlusion point with the upper jaw.	mand at occlusion point
	G03a	2nd arch	The second pharyngeal arch, the hyoid arch occurs as a bud.	
G03)	G03b	3rd arch	The third pharyngeal arch occurs as a bud.	
pharyngeal arches (G03)	G03c	4th arch	The forth pharyngeal arch occurs as a bud.	2nd arch 3rd arch 4th arch 5th arch
pharynge	PE05	5th arch	The fifth pharyngeal arch occurs as a bud.	
	G03e	hyoid flap	The second (hyoid) arch develops an opercular flap that covers at least one pharyngeal slit.	
	G04a	1st slit	The first pharyngeal slit, which is the lateral opening of the 1st pharyngeal pouch, occurs between the 1st and the 2nd pharyngeal arch.	opercular flap
slits (G04)	69 9 4 6		The second pharyngeal slit occurs between the 2nd and the 3rd pharyngeal arch. The third pharyngeal slit occurs between the 3rd and the 4th	1st slit 2nd slit 3rd slit 4th slit
pharyngeal slits (G04)	G 4		pharyngeal arch.  The 4th pharyngeal slit occurs between the 4th and the 5th pharyngeal arch.	(38.00)
-	G04e	slits closed	All pharyngeal slits are closed.	all pharyngeal slits closed
apillae	G05a	urogenital papilla bud	Between the hind limbs an urogenital papillae occurs as a distinct bud.	urogenital papillae develops
urogenital papillae	G05b	urogenital papilla inconspicuous	The urogenital organs are drawn into the body and the papillae becomes inconspicuous.	urogenital papillae inconspicuous
	T01a	cervical flexure 90°	During development of different species a 90° cervical flexure can occur and reverse several times. Only the first occurrence of a 90° cervical flexure is to be noted.	Cervical flexure of 90°
neck (T01)	TOIB	cervical flexure disappeared	Only the final disappearance of the cervical flexure (compare T01a) is to be noted.	wrinkles on neck dorsum
	T01c	wrinkles on neck	The first occurrence of wrinkles on the dorsum of the neck.	flexure dissappears

	A01a	lower	First occurrence of the lower eyelid.	lower lid forms	
	A01b	eyelid begun overgrow	The lower eyelid has begun overgrowing the eye but does not reach the scleral papillae yet.	eyelid starts overgrowing eyeball	
(A01)	A01c	eyelid at scleral papillae	The lower eyelid has grown dorsad up to the lower margin of the iris or is at least around the lower curvature of the scleral papillae.	lower lid at scleral papillae	
eye lids (A01)	A01d	eyelid ventral lens	The lower eyelid reaches the ventral margin of the lens.	lower lid reaches lens/pupil	
	A01e	eyelid half eye	The lower eyelid covers at least half of the eye/pupil.	lower lid covers half eye	
	A01f	membrana nictitans	The membrana nictitans, the "third eyelid", occurs in the anterior angle of the eye.	membrana nictitans	
caruncle (A02)	A02a	caruncle	The caruncle (egg tooth) is first visible as a medial calcification of the skin that covers the symphysis of the maxillaries and lies between the nasal openings. Later on it enlarges and fuses with the maxillaries to get a mechanical support for slashing the egg while hatching.	caruncle	
ramphothecae (S01)	S01a	ramphothecae	Horny ramphothecae, an autapomorphy of turtles, are sometimes described as "lips" or "labia" in literature and form distinct "beaks".	ramphotheca	
	S02a	carapacial ridge	On the lateral side of the trunk and between fore- and hind limb a distinct horizontal carapacial ridge occurs in turtle development.	carapacial ridge	
	S02b	The capacial ridge of turtles elongates beyond the roots of the limbs and forms a lateral longitudinal border of the already recognizable carapace.		longitudinal carapacial ridge	
ace (S02)	S02c	carapace not anterior	The anterior border of the turtle carapace is not yet defined.	anterior carapace border not jet defined	
carapa	S02d	carapace clearly limited	The turtle carapace is now clearly limited around its periphery.	carapace is clearly limited around periphery	
	S02e	carapace beyond tail	The posterior carapacial edge of turtles projects beyond the root of the tail.	carapace edge beyond tail root	
	S02f	carapace irregular	The turtle carapace becomes irregular around its periphery.	carapace becomes irregular at periphery	

organisms' was questioned [17–19], highlighting problems created by limited sampling and the biases in phylogenetic comparisons in Evo-Devo studies. To circumvent this problem, an increasing number of scientists has attempted to establish new organisms as 'models' throughout vertebrates [i.e. 20–23].

The recent development of sequence heterochrony (temporal shifts in development) methods [5–8,24–27] set the basis to analyse different developmental patterns between species in a phylogenetic context. These methods compare *events* i.e., newly occurring characters in development [28]. Further studies calculate the variation of developmental sequences [29] in a phylogenetic framework [30]. Up to date no comparable standard has been developed to describe and to depict developmental events.

This study samples mostly turtles, but includes characters relevant for vertebrates in general. First descriptions of turtle embryology were given by Agassiz [31], Rathke [32] and Parker [33] in the 19<sup>th</sup> century. In the second part of the 20<sup>th</sup> century two studies, following the Harrison-style of staging tables, influenced turtle developmental studies. On the one hand Yntema's [34] study on the 'model organism' Chelydra serpentina (Cryptodira) set a long lasting 27 staged standard for staging non-marine turtle embryos. Several authors have pointed out differences in development of other species, such as timing in limb development [35–37] or distribution of scales and pigmentation patterns [38]. The applicability of described characters of a certain species to those of a related species was questioned [39]. In the last few years the development of external characters was described in detail for several turtle species [38–42], but the stages designed by Yntema [34] remained standard. On the other hand, observing six species, Miller [43] proposed a 31 staged standard for marine turtle (Chelonioidea) embryology [44].

When comparing the embryology of diverse vertebrate groups [6,45] the necessity of a standard to describe developmental features in early development is obvious. In turtles for example, authors have focused on the development of specific elements such as the urogenital system and the head [38] or the limbs [46]. Other authors, who have a different approach, described a few external features superficially [47].

A new method to comprehensively describe developmental characters throughout all vertebrate groups is presented. Therefore I elaborated a detailed description of 104 developmental characters of external morphology (**Figure 2–4**). Based on these descriptions an extendable type-in-formula is provided

to document character sets of diverse species. The problems encountering when 'staging' developmental series, and a solution to them, are discussed. Also ideas to establish an online database are presented, in which inter- as well as intraspecific variability can be documented. Here I follow the approach of Oppel [12] who documented intraspecific variation in his extended normal tables.

### Results

I introduce a Standard Event System (SES) to document embryological development comparatively. Using this term I avoid typological terms such as staging table, normal stage or normal development. Embryonic series are to be arranged in defined SES-stages. These SES-stages are described and illustrated in a SES-formula (Figure 5– 8, Table S1, S2). The SES-formula can be used either to describe only one specimen or to define features that characterise the synopsis of several specimens representing one single - author defined - stage. In the formula I also offer space for a traceable cataloging, for additional descriptions of specimen/species identifying characters such as pigmentation, carapace shape or scute/feather-arrangement features, as well as space for drawings and photographs. This formula offers a check-list for SES-characters (Figure 5) presented in a particular specimen/stage. Each SES-character is simply encoded by a SES-code comprising 104 characters thoroughly described in Figure 2-4. The three-part SES-code is generated for characters that evolved and differentiated within Vertebrata (V), Gnathostomata (G), Tetrapoda (T), Amniota (A) or only within Sauropsida (S). Character complexes are listed such as the "maxillary process (G01)" of Gnathostomata or "eye lids (A01)" of Amniota. For each event that occurs within the referred character complex, a small letter is used: i.e. "maxillary process present as a bud (G01a)", "maxillary process fuses with frontonasal process (G01f)" or "lower eyelid covers half of the eye (A01e)". Using this scheme the table is extendable. For example, including more Mammalia (M) species into the study, new character complexes can be comparatively added, such as "birth (M01a)", "hair on the top of the head (M02a)" or "hair on the throat (M02b)". In this way, beside external morphological characters also internal morphological, genetic, physiological and molecular characters can be included easily. For convenience, a printable formula template (Table S1, S2), one example of using such a formula (Figure 5–8), and a template for a printable laboratory poster depicting all SES-characters (**Figure 9**, **Poster S1**) are provided.

**Figure 5. Initial page of a filled SES-formula.** A 32 day old *Chelonia mydas* (Green sea turtle) embryo is used as a case example to illustrate how to fill an SES-formula. Embryological characters as described in **Figure 2–4** are listed in a check list format. Below additional space is offered for further observations like on proportion or colouration. Each sheet of the SES-formula (see also **Figure 5–7**) has the same head listing species name, breeding temperature, embryo age, catalogue number, as well as one field to type in if either the formula is used to describe one single specimen or one stage (synopsis of several more or less similar specimens). For further instructions how to use the formula see **Discussion**. doi:10.1371/journal.pone.0005887.g005

**Figure 6. Second required page of a filled SES-formula.** On this page all observed SES-characters are depicted on illustrations of the specimen described. For comparability photographs should be made using a light microscope. A lateral, dorsal and ventral view of the whole body is required and more detailed illustrations are optional. Additional pages of this kind are imaginable. For further details see **Figure 5** and **Discussion**. doi:10.1371/journal.pone.0005887.g006

**Figure 7. First optional page of a filled SES-formula.** On this page additional illustrations may be provided that are made using non-light-microscopy-observations like scanning electron microscopy. These pictures should not be used to illustrate SES-characters that are not visible in light microscopy. For further details see **Figure 5** and **Discussion**. doi:10.1371/journal.pone.0005887.g007

**Figure 8. Second optional page of a filled SES-formula.** On this page illustrations of reference papers may be provided showing drawings/photographs of similar specimens/stages as the described one. For further details see **Figure 5** and **Discussion**. doi:10.1371/journal.pone.0005887.q008

Standard Event System for Vertebrate Embryology						
species (group)	stage/specimen	specimen	specimen/stage No.	IV / XII		
Chelonia mydas (Testudines, Cryptodira,	breeding temp.	25°C	collection No.	PIMUZ labNo. 2009.63		
Chelonioidea)	age (days)	32d	sheet No.	1 / 4		

egg blastula neural tube	V01a V02a V03a	egg lay			X 7.1.0	1 1 1	
						head scales	
neural tube	V03a	blastoporus			V13b	throat scales	
neural tube	v 05a	primitive streak			V13c	eyelid scales	
neur ar tube	V03b	neural folds closure			V13d	neck scales	
	V03c	anterior neuropore closed		scales/etc.	V13e	back scales	
	V03d	posterior neuropore closed	X		V13f	limb scales	
	V04a	somites hard count	X		V13g	whole forelimb scales	
	V04b	1-5 somite pairs			V13h	tail scales	
	V04c	6-10 somite pairs			V13i	carapace scutes	
	V04d	11-15 somite pairs		hatch	V14a	hatch	
	V04e	16-20 somite pairs			G01a	max bud	
somites	V04f	21-25 somite pairs			G01b	max posterior eye	
	V04g	26-30 somite pairs		maxillary	G01c	max midline eye	
	V04h	31-35 somite pairs		process	G01d	max anterior lens	
	V04i	36-40 somite pairs			G01e	max anterior eye	X
	V04j	41-45 somite pairs			G01f	max frontonasal fuse	
	V04k	46-50 somite pairs			G02a	mand arch bud	
	V05a	head bulbus			G02b	mand posterior eye	
head	V05b	anterior cephalic projection			G02c	mand posterior lens	X
	V05c	head projection disappeared		mandibular	G02d	mand midline eye	
moso	V06a	olfactory pit		process	G02e	mand anterior lens	
nose	V06b	external nares	X		G02f	mand anterior eye	
	V07a	otic pit			G02g	mand level frontonasal	
ear	V07b	otic vesicle	X		G02g	mand occlusion point	
	V07c	otic capsule inconspicuous			G03a	2nd arch	X
	V08a	optic vesicle		pharyngeal arches	G03b	3rd arch	X
	V08b	lens vesicle			G03c	4th arch	X
	V08c	optic fissure	X		G03d	5th arch	X
eye	V08d	contour lens/iris	X		G03e	hyoid flap	X
,	V08e	pupil forms	X		G04a	1st slit	
	V08f	scleral papillae			G04b	2nd slit	X
·	V08g	scleral papillae inconspicuous		pharyngeal	G04c	3rd slit	
ribs	V09a	rib primordia		slits	G04d	4th slit	
	V10a	Ventricle bulbus			G04e	slits closed	
heart	V10b	thoracal bulbus disappeared		urogenital	G05a	urogenital papilla bud	X
	V10c	ventricle S-shaped	X	papillae	G05b	urogenital papilla inconspicuous	
tail	V11a	tail bud			T01a	cervical flexure 90°	X
	V12a	forelimb ridge		neck	T01b	cervical flexure disappeared	
	V12b	forelimb bud			T01c	wrinkles on neck	
	V12c	forelimb elongated			A01a	lower lid	
	V12d	forelimb AER	X		A01b	eyelid begun overgrow	
	V12e	hindlimb AER	X		A01c	eyelid at scleral papillae	
	V12f	forelimb elbow		eye lids	A01d	eyelid ventral lens	
	V12g	forelimb paddle			A01e	eyelid half eye	
limbs	V12h	hindlimb paddle			A01f	membrana nictitans	<b>†</b>
	V12i	forelimb digital plate	X	caruncle	A02a	caruncle	
	V12j	hindlimb digital plate	X	ramphothecae	S01a	ramphothecae	
	V12k	digital grooves	-		S02a	carapacial ridge	X
	V121	digital serration			S02b	longitudinal carapacial ridge	1
	V12m	finger			S02c	carapace not anterior	
	V12m	first claw		carapace	S02d	carapace clearly limited	
					S02e	carapace beyond tail	
<i>egend:</i> ↓= mark	the exist	ing characters here as x			S02f	carapace irregular	1

- no coloration, no pigment cells visible
- specimen more or less comparable to stages 21-22 of Miller (1985), stage 4 of Parker (1880), stages 14-15 of Yntema (1968)
- differing from Parkers (1880) stage 4 (see sheet 4) in following details: in Parkers specimen the shape of all pharyngeal arches is more or less similar, no AER is shown, ca. 50 somites are clearly visible, heart with no internal (S-shaped) structure

Standard I	Standard Event System for Vertebrate Embryology							
species (group)	stage/specimen	specimen	specimen No.	IV / XII				
Chelonia mydas (Testudines, Cryptodira,	breeding temp.	25°C	collection No.	PIMUZ labNo. 2009.63				
Chelonioidea)	age (days)	32d	sheet No.	2 / 4				

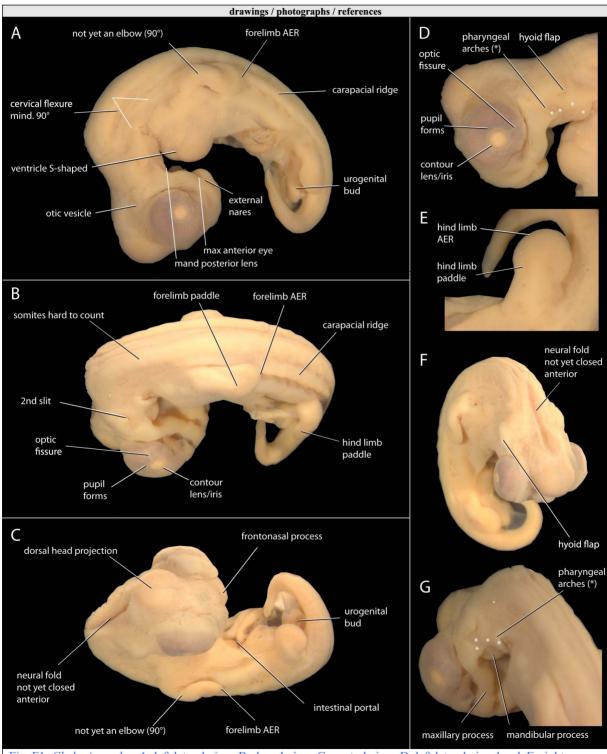


Fig. F1: Chelonia mydas. A. left lateral view, B. dorsal view, C. ventral view, D. left lateral view head, E. right lateral view hindlimb, F. posterodorsal view head, G. ventral view head

Standard Event System for Vertebrate Embryology						
species (group)	stage/specimen	specimen	specimen/stage No.	IV / XII		
Chelonia mydas	breeding temp.	25°C	collection No.	PIMUZ labNo. 2009.63		
(Testudines, Cryptodira, Chelonioidea)	age (days)	32d	sheet No.	3 / 4		

# drawings / photographs / references

Figs. F2-9: Scanning electron microscopy photographs of Chelonia mydas





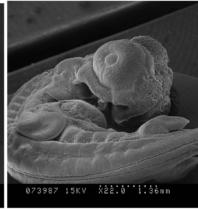
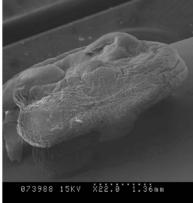


Fig. F2: right lateral side, posterior

Fig. F3: right lateral side, anterior

Fig. F4: right posterolateral view





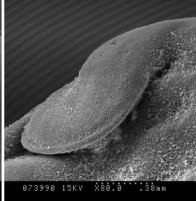


Fig. F5: right lateral view, head

Fig. F6: right posterolateral view, head

Fig. F7: ventral view, right forelimb



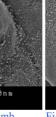




Fig. F8: lateral view, right forelimb

Fig. F9: lateral view right hindlimb

Standa	Standard Event System for Vertebrate Embryology						
species (group)	stage/specimen	specimen	specimen No.				
Chelonia mydas	breeding temp.		collection No.				
(Testudines, Cryptodira, Chelonioidea)	age (days)		sheet No.	4 / 4			

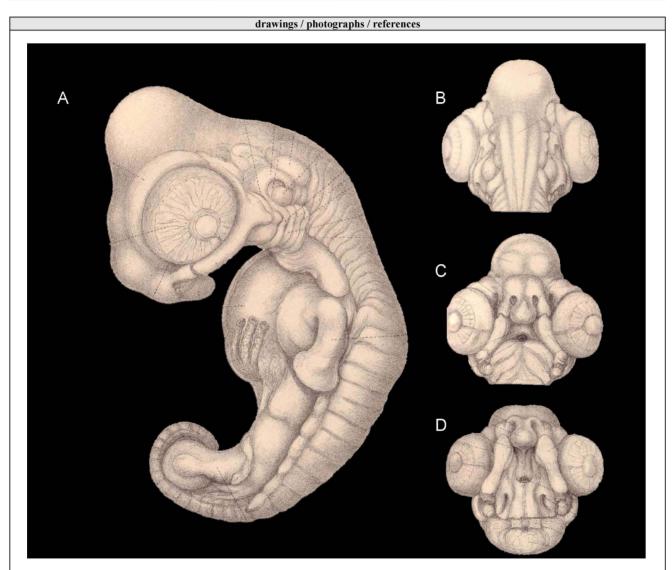
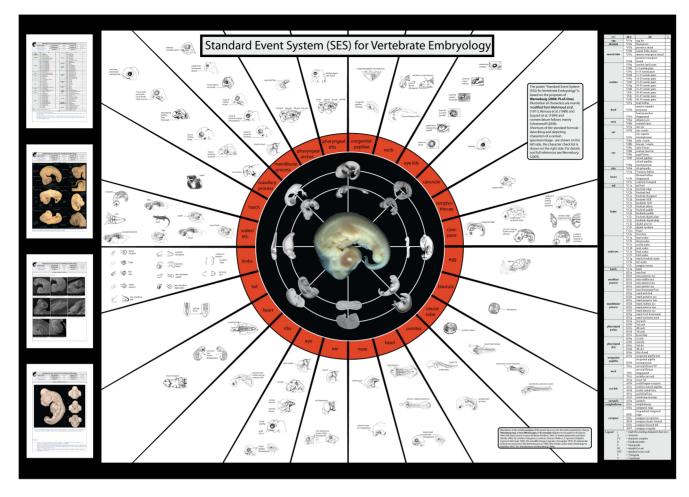


Fig. F10: Stage 4 *Chelonia mydas* embryo of Parker (1880). Labelling removed. A. lateral view, B. posterodorsal view head, C. ventral view head, D. vental view head, mandibular process and pharyngeal arches removed

# References:

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**Figure 9. Shortcut of the supplementary SES-poster.** To enable a fast survey of all characters and character complexes defined in the presented study a high resolution laboratory poster template is provided (**Poster S1**). The example formula (**Figure 5–8**) and the whole checklist of SES-characters (**Figure 2–4**) are also shown within. doi:10.1371/journal.pone.0005887.g009

# Discussion

# **Embryology and Phylogeny**

Embryos do not show a highly conserved stage with a common set of morphological features [48]. However, historically embryos of different clades showing apparent similarities were described as exhibiting a 'phylotypic stage' [49]. This hypothesis associated with typological thinking [50] goes back to the comparative approaches of von Baer [51] and the evolutionary interests of Haeckel [52–53]. Haeckel arranged different species in developmental rows showing similar stages (**Figure 1**) – on the one hand to illustrate similarities between species with a didactic approach and on the other hand to support his idea of embryonic recapitulation (*Biogenetisches Grundgesetz*) [54]. Although Haeckel recognised advanced developmental shifts between embryos of different species – he named them caenogeneses [55] - he modified and simplified several embryos, a fact that has been often criticised [see 56–57].

In the last few years, scientists refrained from typological thinking in comparative embryology. New methods to analyse phylogenetic patterns in comparative embryology were developed and organismic developmental biology became a new and valuable source for evolutionary research that has previously been ignored [57–60]. Methods to analyse such patterns are established

or are under development, i.e. event pairing [5,24–25], event pair cracking [6], Parsimov [7], PGi [8] and others [26–27].

Using all these different methods, clade supporting heterochronic shifts have been detected for gnathostomes [61], amniotes [6,45], mammals [5], and also for snails [62] and crustaceans [63]. There are heterochronies at different levels of organogenesis and even among closely related species: neural crest [64–65] and cranial muscle development [60] in frogs, ossification and suture closure patterns in different tetrapod groups [66–69]. For these studies an initial uniformity of character definition was used – e.g. the onset of alizarin-red-staining in cleared and stained specimens [70] when studying ossification patterns. Nevertheless, studies on external and all other developmental features remain inconsistent [6,71] or no comparable studies exist on the same organ systems.

# Advantages of a Standard Event System (SES)

1. Sequence Heterochrony. Using SES, sequence heterochrony studies [i.e. 45,60,67–68,72] can be extended easily to include more clades, species, a broader range of specimens and characters (**Figure 2–4**, **Table S1, S2**). When comparing SES-staged embryonic series with embryos of older studies, a problem can be identified: presently, in most cases 'staging tables/normal stages' are based on comparisons of more specimens than resulting 'stages'. These 'stages' were created by a

subjective categorical approach of the author himself or that of his reference author (Table S3). Drawings may represent a typified embryo of a 'stage' and photographs, as mainly shown in the papers, can only represent one particular specimen that may illustrate all described characters of a particular 'stage'. Apart from somite development, no variation between specimens of one species was recorded by most authors around one 'stage'. Hence it is possible that much information about variation and character specifications has been lost by processing these typological categorisations.

- 2. Intra-/Interspecific Variability. The SES-formula can be used to document character sets of several specimens of one species. With regard to one reference character existing in every specimen, such as "tail bud is formed", variation of other characters like "somite number" or development of "pharyngeal arches" can be documented for one species. Using empirical methods for analysing intraspecific variability in a phylogenetic context [29-30] the formulas can serve as data matrices.
- **3. Twofold Extendibility.** I provide a simple three-part SES-Code (**Figure 2–4**) referring to monophyletic groups, to character complexes, and to defined developmental states of these character complexes (see above). Using this scheme additional clades (i.e. Mammalia, M), character complexes (i.e. hairs, M02) and events, also for existing character complexes (i.e. upper eyelid forms, A01g) can be added. Not only external developmental features, also internal morphological, physiological, genetic or molecular characters in ontogeny can be included into the SES.
- 4. Embryological Collections. Embryological collections are an essential source for research in comparative embryology [73–74]. To quickly ascertain which characters an embryo shows, the SES-formula can be used to list detailed information on a collection object, i.e. when searching for specimens having a "tail bud" [48], a "forelimb bud with AER" [75], or marsupials embryos having ossified forelimb bones in early stages [76].
- 5. Common Language in Evo-Devo. Staging tables of so called "model organisms" like the chicken [16] are commonly used as references in Evo-Devo-research. Staging tables only represent a synopsis of several specimens, which look more or less similar. Intraspecific variability, which is generally ignored in staging tables, may lead to several communication errors. For example, the situation whereby two laboratories work on the same species: Regarding to reference paper X a specimen A is staged as stage X12 in one lab. This specimen processes a specific molecule in the mandibular arch bud. However, members of a second lab do not find this molecule in a specimen B, which is also staged as stage X12. When comparing the presented SES-Formula of these two specimens, it could be recognised that in specimen A the lower eye lid - which was not described in staging reference X - has already developed while in specimen B a lower eyelid has not yet formed. It could be thus inferred that the lower eyelid may influence the processing of the molecule in the species. When discussing molecular features of one specimen, the set of SEScharacters as defined here should also be provided for clear communication.
- 6. Staging System vs. "Staging Tables". When describing a new series of embryos, depending on the extent of material, I suggest to describe only specimens rather than synopses of them ('Staging Table' concept of Harrison [15]: several similar specimens summarised to one single stage). In this way topological simplifications can be avoided and variability, crucial in intraspecific development, is not neglected. Terms as previously and typologically used such as 'Staging Table' [77] (**Figure 1**), 'Normal development/stages' [15,20,78] or simply 'series of stages' [34] should be avoided and using at least the SES based

set of characters a new described series of embryos from hereon should be called a "Staging System". Wanek et al. [79] sensibly used this term before for only two specific and clearly described character complexes: the fore- and hind limb.

# Recommendations on how to use the Standard Event System [SES]

- A. Cataloguing in Collections. Scientific collections housing embryos simply need to provide a basic check list (Figure 5) of SES-characters visible in a specimen (sheet 1 of Table S1 or 2). Most collections already have an online database of their catalogued objects. Linked to the listed embryo information, the filled formulas can be made available as a pdf file. Scientists describing embryos from collections may publish complete SESformulas (Figure 5-8) online and connect them to the collection listings.
- **B. Documentation in Evo-Devo.** When recording a discrete morphological event (e.g., describing e.g. the onset of gene X expression in limb bud development) a SES-formula could be filled out for each observed specimen. Therefore the check list (Figure 5) and at least the first page of illustrated documentation (Figure 6) should be filled out (lateral, dorsal, ventral view). More detailed illustration may be added depending on the observed region (only limbs, surrounding area like heart/ liver-bulbus etc.). The laboratory poster (Figure 9, Poster S1) showing all SES-characters may be used for an exploratory survey when discussing developmental features.
- C. Creating Staging Systems. I recommend one should describe specimens of an embryonic series instead of typological stage-synopses. Except for some r-strategy species such as the chicken [16], sea turtles [43], diverse fishes [20], frogs [80-81] or crocodiles [82-83] in general only a few embryonic specimens are available for k-strategy vertebrate species [compare **Table S3**]. To describe the external development of embryonic series I suggest the following protocol:
- Ordering: Primarily, specimens should be ordered by a comparative synopsis of the embryos' age and the development of reference organs, such as the number of somites, or as often used, the limb bud development [78-79]. In documenting all existing surrounding SES-characters, variability can be managed in a traceable way. The breeding temperature when known should be noted for all non-therian species (**Figure 5**).
- Numbering specimens: All specimens ordered consecutively should be numbered as specimen 1, specimen 2, specimen 3, specimen 4, specimen 5, etc.
- Coding SES-characters: The checklist (Figure 5) for each specimen could be presented as an appendix to the main descriptive part of the work. If an online data base is established, the checklist information should be entered there. In the main body of the text a full listing of SES-characters as observed in the specimens 1, 2, etc. should be presented.
- Illustration style: Drawings and photographs should be provided in the proposed style of the formula (lateral, dorsal, ventral view, detailed views of special characters) for each specimen if possible. Drawings/photographs need to show all SES-characters observed in a specimen (Figure 6). Additional illustrations are optional, such as raster-electronicmicroscopy-scans (Figure 7). Illustrations of reference papers may be added to the formula (Figure 8). Figure plates should be provided in the main body of the article summarising all SES-stages to obtain an overview of species development.

Authors should be aware of the biases introduced by using different methods to document a particular event and comparing different species. For example, in this study I used light microscopy to record the appearance of the apical epidermal ridge: Perhaps other imaging techniques (e.g., computer-tomography) would detect such an event earlier.

- Additional characters: Space is provided in the SES-formula to add characters that obviously are identical for only one species, such as colouration, pigmentation, or diverse scale development (Fig 2a: below). In this study I only observed a few mammalian species opposing a broad range of sauropsid species. Because of this low comparability I refrained from listing mammalian specific characters like "hairs on head (M02a)" in the SES-formula. Further studies on vertebrate embryology may provide additional character complexes and events occurring within, which could be coded in the SESstyle. For actinopterygian fishes, characters like "number of dorsal fin rays up to five (AC01a)" are imaginable. In an online data base an ongoing discussion and updating of SEScharacters and specimens would be possible and desirable.
- Additional specimens: In the case of species for which only a rare set of embryonic specimens exists as in the case for the echidna Tachyglossus aculeatus [1] or the tuatara Sphenodon punctatus [84] the study of new embryos may fill some gaps in understanding these series. Given a Staging System of species A with age/somite ordered specimens 1, 2, 3, 4 and 5: When finding a new embryo which is developmentally difficult to settle between specimen 2 and 3 with more similarities to specimen 2, the new specimen is to be named as "specimen 2>3". If a further specimen is found to be settled between specimen 2 and 3 - having much more similarities to specimen 2 - it should be called "specimen 2>3". Although this system would be endlessly extendable, authors could decide to create a new Staging System for the specimen when having much more specimens than previously published.
- Stages vs. specimens: When having dozens or hundreds of embryos representing an embryonic series [16] it would not be practical to describe each specimen separately. In this case a synopsis has to used, as previously called normal stages, staging tables (see above). For this I propose the antiquated typological approach, but: Only specimens showing a high degree of similarity – which is measurable and documentable by the composition set of their SES-characters – should be concluded as one synoptic stage. By documenting differences in SES-composition, variability is traceable and its patterns can be calculated afterwards. When describing and illustrating SES-stages the same protocol should be followed with the same diligence as described for the specimen staging approach.

## Ontogeny and Ontology

An online database is necessary to make information of all vertebrate embryos available to the scientific community. Therein image-based as well as tabular presentations of embryological characters are necessary. It is a challenge for bioinformaticians to coordinate the enormous amount of published information on morphological, developmental and molecular data in a traceable way [85–87]. In morphology, for example, several scientific groups developed online databases, such as Digimorph [88], to coordinate and to provide access to the enormous amount of information available. For particular "model organisms" extensive online documentation (including embryology) is already available, such as the Edinburgh mouse atlas project, the Xenopus-, C. elegans- or

Drosophila-project (e.g. summarised by Bio-Ontologies [89]). In addition, several web pages provide a collection of biological ontologies of a molecular and morphological kind such as Bioportal [90] or Obofoundry [91].

Commendable efforts exist to standardise anatomical nomenclature in comparative online-projects such as Phaenoscape [87,92] for teleost fishes or the Morphological web database [93–94] for mammals. The study presented here also aims to set a standard reference for describing developmental anatomical features. It is intended to eventually integrate the SES to an image based internet-ontology (such as MorphDBase [95]), where information and illustrations for new species, new specimens and new SES-characters - verified by results from peer-reviewed publications - can be added individually.

## Methods

## Taxonomic sampling

I examined mostly literature data (Table S3) on the external development of 15 turtle species (Apalone spinifera, Caretta caretta, Carettochelys insculpta, Chelonia mydas, Chelydra serpentina, Chrysemys picta, Dermochelys coriacea, Emydura subglubosa, Eretmochelys imbricata, Graptemys nigrinoda, Lepidochelys olivacea, Natator depressa, Testudo hermanni, Trachemys scripta, Pelodiscus sinensis) and eight species out of the major clades of Tetrapoda: Ambystoma mexicanum (Lissamphibia), Tachyglossus aculeatus (Mammalia, Monotremata), Didelphis virginiana (Mammalia, Marsupialia), Dasypus hybridus (Mammalia, Placentalia), Gallus gallus (Aves), Alligator mississippiensis (Crocodylia), Sphenodon puctatus (Sphenodontida) and Lacerta vivipara (Squamata).

I had access to an embryonic series of the turtles Emydura subglobosa, the first pleurodire turtle ever observed in its external embryology [45], and one of Graptemys nigrinoda (Cryptodira). For Caretta caretta, Chelonia mydas, Lepidochelys olivacea and Pelodiscus sinensis (housed in the collection of Marcelo R. Sánchez-Villagra, Paläontologisches Institut und Museum der Universität Zürich) I expanded the existing information with additional specimens that were staged after the original papers (Table S3). The remaining tetrapod species were chosen based on the extent of described stages and the usability of the published figures.

For the echidna, Tachyglossus aculeatus, the staging table of Semon [1,96-97] was used, which begins at a stage of 39 somite pairs and ends at a stage where hairs are visible on back and limbs. In the Hubrecht laboratory in Berlin [73-74] I had access to 21 embryo photographs and drawings (made by different scientists), ordered them chronologically by the number of somites, and defined 13 stages prior to the first Semon- and two stages after the last Semon-stage.

## Definition of developmental characters

All characters described in reference papers (Table S3) were compared and the availability of each character was scrutinised for all species. Based on this comparison, a simple, easily recognisable list of newly occurring characters during embryogenesis (organogenesis, maturation until hatching/birth) was prepared, defining 104 developmental events (**Figure 2–4**) comprising the following aspects: One egg, one blastula, four neural tube, eleven somite, three general head, two nose, three ear, seven eye, one rib, three heart, one tail, 14 limb, nine scale/scute/feather, one hatch, six maxillary process, eight mandibular process, five pharyngeal arch, five pharyngeal slit, two urogenital papillae, three neck, six eyelid, one egg tooth, one labial and six carapace characters. Most of the characters are generally applicable to all vertebrates.

I refrained from defining characters that, although widespread, involve much subjectivity when coding, or for which the homologisation cannot be identified (reliability) such as the shape

and development of pigmentation, detailed carapace or scale differentiations – all characters important for staging pre-hatching/pre-birth embryos of a particular species. Although pigmentation and colouration is mentioned in most of the staging tables the first occurrence of pigments cells are in most cases hard to see in photographs and in embryos fixed for a long time. Other authors called an organ pigmented [41], when the organ is completely "dark". I also refrained from listing every single somite number because there is a high variability in the formation of the mesodermal segments [98]. The presented definition of clusters, five somites each, reflects the variance of somite development in my own observation but because of the arbitrariness of the number chosen (5) is a source of subjectivity.

When defining events for the limb development either both limbs are separately or both are jointly discussed, or only the forelimb was discussed. The forelimb is described more carefully than the hind limb in some works [34] or a generally contemporary development of the features, as I experienced in observing both limbs, is visible [see also 75,99].

If possible both body sides were observed, either in the original specimens or in the pictures. In general I did not find important differences in contralateral development. Nevertheless, if there were slight differences, both sides clearly fit to the same explicit defined event. That is especially mentionable for differing counts of somites, fitting in the same somite cluster. i.e. having 12 somites on the left body side and 13 somites on the right body side: both sides fit to the same somite cluster "11–15" (**Figure 2**: V04d).

The characters described are illustrated in **Figure 2-4**; most drawings are modified from Guyout et al. [40], Renous et al. [44] and Mahmoud et al. [100]. These studies present detailed and useful depictions of characters used in the staging guide I present here. Nomenclature mainly follows that of Schoenwolf [101].

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# **Supporting Information**

**Table S1** Template of a SES-formula to document developmental series and embryo specimens (in doc-format).

Found at: doi:10.1371/journal.pone.0005887.s001 (0.16 MB DOC)

**Table S2** Template of a SES-formula to document developmental series and embryo specimens (in pdf-format)

Found at: doi:10.1371/journal.pone.0005887.s002 (0.06 MB PDF)

**Table S3** Species used in this study.

Found at: doi:10.1371/journal.pone.0005887.s003 (2.27 MB PDF)

**Poster S1** Template for printing the illustrated standard characters in a poster format.

Found at: doi:10.1371/journal.pone.0005887.s004 (20.49 MB PDF)

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## **Author Contributions**

Conceived and designed the experiments: IW. Performed the experiments: IW. Analyzed the data: IW. Wrote the paper: IW.

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